



Planned Gift Statement of Intent

As an indication of my/our desire to provide a legacy of support to Penfield Children's Center, I/we hereby inform the Penfield Children's Center that I/we have made a provision for a gift in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Donor Information

Full Legal Name(s)

Street Address

City

State

Zip

Phone

Email

Donor Recognition

Yes, you may recognize me/us in donor lists and at events.

Please list my/our name as follows:

I/we prefer to remain anonymous during our lifetimes, but you may recognize me/us after my/our gift matures.

I/we prefer to remain anonymous

Signature

Signature of donor

Signature of donor

Date

Date

Organization Information

Penfield Children's Center
833 N. 26th Street,
Milwaukee WI 53233

Phone: (414) 344-7676

Penfield Children's Center is a 501c(3) organization.
Federal Tax ID: 30-1093701



**Description
of gift**

Bequest through Will or Revocable Trust

Charitable Trust

IRA/Retirement Plan Beneficiary

Life Insurance Beneficiary

Bank/Brokerage/Other Financial Account

Real Estate _____

(Please describe)

Other: _____

**My future
gift**

Is a percentage of my/our estate _____%

Is a specific amount \$ _____

Confidential in its value

With the understanding that values are subject to change, at this time I/we estimate the value of my/our gift to approximately \$ _____ in today's dollars.

By stating an amount, the donor is not legally bound by this statement and the donor may choose to add, subtract or revoke this gift at any time. Decision making is at the sole discretion of the donor.

**Purpose of
future gift**

This gift is to be unrestricted and may be used where the need is greatest at Penfield Children's Center.

I/we wish to specify that this gift be used to support the following project(s) or purpose(s):

